# Clackamas Community College Corrections Section G: Personnel May 2, 2012

GBDA - Mother Friendly Workplace - No change, keep 4/05/12 draft

GBN/JBA-AR – Sexual Harassment Complaint Procedure - In first paragraph; delete first sentence; move second sentence to first the delete ' and for investigations of sexual harassment'; add new second sentence: The College has designated three positions as compliance officers; the dean of human resources, the associate dean of academic foundations and connections (AFAC) and the dean of campus services.; add new second paragraph: Complaints involving one or more employees should be reported to the dean of human resources; complaints involving only students should be reported to the associate dean of AFAC; and complaints involving vendors or other individuals (not employees) should be reported to the dean of campus services, or designees. In all cases the responsible compliance officer will consult with the dean of human resources to ensure consistency.; in step 1, first sentence after 'presented to the' add appropriate then after 'compliance officer' add as defined above; in second sentence replace 'official responsible for sexual harassment investigations' with compliance officer; in step 2, first sentence and fourth sentences replace 'designated College official' with compliance officer in two places; ; on page 2 in first paragraph under step 5 delete 'All' at beginning and capitalize 'documentation' GCBDA/GDBDA-AR(1) - ON page 12 in first paragraph under 'Medical Certification' and in first sentence, second line, replace 'employer' with College, delete 'may/shall' and change 'require' to requires; No change, keep original draft

GCBDA/GDBDA-AR(2) through GCBDA/GDBDA-AR(7) - No change, keep original draft

# Clackamas Community College Corrections Section G: Personnel April 16, 2012

**GCQBBA - Copyrights/Patents: Ownership of Materials Created by College and Person Not Covered by College Collective Bargaining Agreement -** In item #1 second line add *in* after 'vest' and change 'by'(that follows after 'and') to *be* 

# Clackamas Community College Corrections Section G: Personnel April 5, 2012

**GBDA - Mother Friendly Workplace** - Delete language in item #1 and renumber remaining; in 3.c. add hyphen to 'sign-up' and replace semi-colon at end with period and inside the quotes **GCQBBA - Copyrights/Patents: Ownership of Materials Created by College and Person Not Covered by College Collective Bargaining Agreement** - In item 2 remove second sentence; indent the paragraph that follows item 3 to create a subset of #3; in the "Note" content replace 'regulations' with *agreements* 

# Clackamas Community College Corrections Section G: Personnel March 8, 2012

**GBK/JFCG/KGC** – **Tobacco Use on College Premises** - In second paragraph, first sentence replace 'lighted' with *lit*; in second paragraph, first sentence after 'clove cigarette,' add *electronic cigarette* 

# Clackamas Community College Corrections Section G: Personnel March 6, 2012

**GBNA/JFCF-AR** – Hazing/Harassment/Intimidation/Bullying/Menacing Complaint Procedures - Approved by PC 3/6/12. Send clean copy.

# Clackamas Community College Corrections Section G: Personnel February 28, 2012

**GBDA - Mother Friendly Workplace** - Added 2/22/12 for review **GBK/JFCG/KGC – Tobacco Use on College Premises** - Delete all remaining language in second paragraph that follows '...in any form' and end sentence after 'form'

> Clackamas Community College Corrections Section G: Personnel February 21, 2012

**GBN/JBA-AR** – **Sexual Harassment Complaint Procedure** - On page 1 replaced first paragraph with college submitted change as follows: *The dean of human resources is the College's compliance officer. The compliance officer has the responsibility for investigating allegations of sexual harassment and for investigations of sexual harassment.* 

GCBDA/GDBDA-AR(1) - Federal Family and Medical Leave/State Family Medical Leave \* - On page 3 in second paragraph under #2, second sentence after 'The College' delete 'has the option, in requiring' and replace with *requires* then delete 'to' add and make 'provide' - provides; on page 6 with paragraph that begins 'Parental leave must...' before this add The College requires, lowercase 'parental' delete 'must' and delete 'unless the employer approves otherwise -; on page 7 after paragraph that begins 'An employee, who has previously qualified...' add new paragraph that reads: Employees must make reasonable efforts to schedule leave for planned medical treatment so as not to unduly disrupt College operations.; on page 8 in first paragraph under 'Special Rules...' replace 'semester' with term; on page 10 in first paragraph under 'Calculating the 12-month period...' and in second sentence keep first bracketed language 'the calendar year' and delete remaining; in first paragraph under 'Paid/Unpaid Leave' delete first bracketed language and keep second option that begins 'The College requires...' but after 'collective bargaining agreement)' replace 'the' with that and delete 'specified by the College and; delete second paragraph under same heading shown as bracketed language in proposed; in third paragraph, second sentence replace 'two' with five; in fourth paragraph, first sentence replace 'two' with five; on page 12 in first paragraph under 'Medical Certification' delete 'may' and keep 'shall' then remove brackets; on page 13 in paragraph under 'Notification' and in first sentence delete 'in all staff rooms and the College office' and add outside human resources at each campus and online; in second sentence insert dean of human resources and remove language shown in brackets; on page 14 add new last paragraph: Procedures for employees subject to collective bargaining agreements shall be governed by the respective agreements; failing such provisions Board policies and administrative regulations shall apply.

**GCBDA/GDBDA-AR(2)** – **Request for Family and Medical Leave** - On page 1 in #3 add 'step child' with check box as an option; on page 2 in first paragraph under #7 delete first and third bracketed language option then removed all brackets

GCBDA/GDBDA-AR(3)(A) – Certification of Health Care Provider - No change, keep original draft GCBDA/GDBDA-AR (3)(B) – Certification of Health Care Provider - No change, keep original draft GCBDA/GDBDA-AR(3)(C) – Military Family Leave - No change, keep original draft GCBDA/GDBDA-AR(3)(D) – Military Family Leave - No change, keep original draft GCBDA/GDBDA-AR(3)(D) – Military Family Leave - No change, keep original draft GCBDA/GDBDA-AR(4) – FMLA/OFLA Eligibility Notice to Employee - On page 2 in second paragra

**GCBDA/GDBDA-AR(4)** – **FMLA/OFLA Eligibility Notice to Employee** - On page 2 in second paragraph and in second sentence keep first bracketed language option and delete remaining options then removed all brackets; corrected spelling error

GCBDA/GDBDA-AR(5) – Sample Designation Letter to Employee - FMLA/OFLA Leave - No change, keep original draft; college needs to decide on bracketed language in first paragraph and signature required GCBDA/GDBDA-AR(6) – Designation Notice – FMLA/OFLA - No change, keep original draft GCBDA/GDBDA-AR(7) – Fitness-for-Duty Certification - No change, keep original draft

# Clackamas Community College Corrections Section G: Personnel January 30, 2012

**GBK/JFCG/KGC** – **Tobacco Use on College Premises** - In first paragraph delete first sentence that begins "Smoking on College premises...'; in same paragraph keep sentence that reads "Use of tobacco on College premises is restricted...'; delete last sentence in same paragraph 'All other tobacco use is prohibited.'; in second paragraph after 'any lighted' delete 'or unlighted' then in same sentence add *lit* after '...and any other' **GBNA/JFCF-AR** – **Hazing/Harassment/Intimidation/Bullying/Menacing Complaint Procedures** - On page 2 add new first paragraph under Complaint Procedures that reads: *The compliance officer for complaints related to students is the dean of academic foundations and connections (or designee); the compliance officer for complaints related to employees is the dean of human resources (or designee); and the compliance officer for complaints not involving employees nor students is the dean of campus services (or designee).*; in what is now second paragraph under same heading add *responsible* before 'compliance officer' in first line; in step 1 on page 2, second line of paragraph replace 'the' with *a* before 'compliance officer'3/12/12 - change back to *the* per EM from Patricia Scott; on page 3 in step 4, fourth line replace 'complaint' with *appeal* at the end of the sentence; in second to last paragraph add new language to end of paragraph as part of the last sentence: *or other agencies as deemed appropriate* 

# Clackamas Community College Corrections Section G: Personnel January 27, 2012

**GCQBBA - Copyrights/Patents: Ownership of Materials Created by College and Person Not Covered by College Collective Bargaining Agreement -** Added new policy as coded and titled; language moved from draft policy coded EGAAA-AR(1) (College AR 719-001; AR 719-002); includes items 1-4 and following two paragraphs on page 1 of the original draft

# Clackamas Community College Corrections Section G: Personnel December 6, 2011

**GBK/JFCG/KGC** – **Tobacco Use on College Premises** - In first paragraph replace 'Tobacco use' with *smoking* in two places; add new second sentence in first paragraph: *All other tobacco use is prohibited*.Policy designated as 'ON HOLD'; rewrite first sentence in first paragraph to read: *Use of tobacco on College premises is restricted to designated outdoor areas.*; delete second sentence in first paragraph; requires further review by Campus Use and Development Team and Presidents' Council; made changes to section J and KL as well

# Clackamas Community College Corrections Section G: Personnel November 28, 2011

GBB - Shared Governance - Swapped language in items 1 and 6

**GBK/JFCG/KGC** – **Tobacco Use on College Premises** - In first paragraph replace 'Tobacco use' with *smoking* in two places; add new second sentence in first paragraph: *All other tobacco use is prohibited*.

**GBL** – **Personnel Records** - In first paragraph at end add *in compliance with state law and appropriate collective bargaining agreements*; added explanation at end of last paragraph on page 2: *(the word release is appropriate here as it is in response to a court order which is a request to release the "custody of records from the college to the court"*); 12/6/11: accepted as is with changes

GBN/JBA-AR - Sexual Harassment Complaint Procedure - Inserted college form to replace page 3

# Clackamas Community College Corrections Section G: Personnel October 17, 2011

613 – Employee Payment of PERS - Removed policy(ies)

615 – Telecommuting Work Program - Removed policy(ies)

AR 615-001 - Telecommuting Work Program and Agreement - Removed AR

**DFA-AR(2)** – **Regulations and Procedures Related to Tax Deferred Annuities and Investment Plans** - <del>Removed AR in section D. Moved to section G for recoding.</del>Deleted in section G; information repeated in DLB still under review

**DLB** – **Salary Deductions** - Change title to 'Salary Deductions'; because this relates to payroll it belongs in section D –deleted in G; ON HOLD for review with Chris and Courtney

**DLBA** – **Draws on Future Paychecks**Advance Salary Payments - Being considered to move to section G; for now keep in section D; still in as draft; needs bracketed language selected or deleted Keep in section D–Deleted in G; ON HOLD for review with Chris and Courtney

GAB - Job Descriptions - No change, keep original draft

**GAB** – **Position Descriptions** - Recode to GAB-AR and keep; correct spelling; in last paragraph keep bracketed language and add *full-time* before 'employee'; on second page add *or designee* after 'President' then replace 'ensure' with *oversee*; replace 'will be' with *are* 

GBA – Equal Employment Opportunity - No change, keep original draft

**105**GBB – **Decision MakingShared Governance** - In first paragraph, first sentence delete 'A primary objective of', capitalize 'the', replace 'is' with *strives*; in second sentence in same paragraph add *and students* after 'provide staff'; in paragraph under item 6 replace 'will develop' with *oversees the development*; delete language following 'OR' reflected as original college language

**GBB-AR – Shared Governance -** ON HOLD for committee review

GBC – Employment of Relatives (Nepotism) - Removed policy(ies)

**GBC** – **Staff Ethics** - Selected version 2, removed "Version 2" from title; on page 2 and in item 3 beginning 'More than one member...' move bracketed language to second sentence and delete 'not' after 'may', replace 'except by' with *with* then replace 'President's approval' with *dean of human resource's approval* 

GBC-AR – Staff Ethics - Remove coding and send to college as document for their use.

**GBDA – Mother Friendly Workplace** - Removed policy(ies)

GBEBA – AIDS, ARC, or HIV - No change, keep original draft

**GBEC** – **Drug-Free Workplace** \* - On page 1 in item 2 keep bracketed language; on page 2 in item 4 replace 'Board' with *President* in three places

**GBK/JFCG/KGC** – **Smoking on College Premises** - In title replace 'Smoking' with *Tobacco Use* and in two locations in the first sentence; in second paragraph keep bracketed language and removed all brackets

**GBL** – **Personnel Records** \* - In item 5 delete 'members of the central administrative staff' and add *vice presidents* 

**GBM** – **Staff Complaints and Appeals \*** - In second paragraph keep first bracketed language selection; delete second and removed all brackets

GBN/JBA - Sexual Harassment - Removed policy(ies)

**GBN/JBA** – **Sexual Harassment** - Selected version 2, removed "Version 2" from title; on page 2 in second to last paragraph keep first bracketed language; delete second and removed all brackets

GBN/JBA-AR – Sexual Harassment Complaint Procedure - Removed AR

**GBN/JBA-AR** – **Sexual Harassment Complaint Procedure** - Selected version 2, removed "Version 2" from title; in step 2 keep bracketed language in first paragraph; in same step, second paragraph keep first bracketed language, delete second and remaining text until 'shall be forwarded to the President'. Sentence now reads: *A copy of the notification letter shall be forwarded to the President*.; in remaining steps 3 and 4 keep bracketed language and removed all brackets; delete second to last paragraph shown in brackets on page 2; college will send form to replace page 3 of this AR; page 4 - no change

**GBNA/JFCF** – **Hazing/Harassment/Intimidation/Menacing** - In first paragraph replace 'in' with *by*; in fourth paragraph keep 'President' add *or designee* and removed all brackets; in second sentence in same paragraph delete 'as needed' before 'and'

**GBNA/JFCF-AR – Hazing/Harassment/Intimidation/Bullying/Menacing Complaint Procedures -** In item 4 keep bracketed language and removed all brackets; in item 6 on page 2 keep first bracketed language, delete second and removed all brackets; in step 2 keep bracketed language in first paragraph; in same step reword second paragraph to read: *A copy of the notification letter shall be forwarded to the President.*; in step 3 and 4 keep bracketed language; in last paragraph delete bracketed language and removed all brackets

GBPA – Children on Campus - No change, keep original draft

GCA – Institutional Standards for Instructor Qualifications - ON HOLD

**GCBA/GDBA – Personnel Contracts -** In five places replace 'Contracts' with *Payroll authorization*; capitalize as necessary

GCBDA/GDBDA – Family Medical Leave \* - No change, keep original draft

GCBDA/GDBDA-AR(1) – Federal Family and Medical Leave/State Family Medical Leave \* - ON HOLD

GCBDA/GDBDA-AR(2) – Request for Family and Medical Leave - ON HOLD

GCBDA/GDBDA-AR(3)(A) - Certification of Health Care Provider - ON HOLD

GCBDA/GDBDA-AR (3)(B) – Certification of Health Care Provider - ON HOLD GCBDA/GDBDA-AR(3)(C) – Military Family Leave - ON HOLD GCBDA/GDBDA-AR(3)(D) – Military Family Leave - ON HOLD GCBDA/GDBDA-AR(4) – FMLA/OFLA Eligibility Notice to Employee - ON HOLD GCBDA/GDBDA-AR(5) – Sample Designation Letter to Employee - FMLA/OFLA Leave - ON HOLD GCBDA/GDBDA-AR(6) – Designation Notice – FMLA/OFLA - ON HOLD GCBDA/GDBDA-AR(7) – Fitness-for-Duty Certification - ON HOLD

GCC – Faculty Selection \* - In first paragraph delete second sentence

**GCL/GDL – Staff Development** - delete second and third paragraphs; in last paragraph at end add *and Administrative, Supervisory and Confidential Staff Agreements Handbook* 

GCL/GDL-AR – On-Campus Exchanges - Removed AR

GCN/GDN – Evaluation of Staff \* - No change, keep original draft

**GCPB/GDPB – Resignation of Staff \* -** In second paragraph, second sentence replace 'by letter from' with *signed and dated by* then after 'President' add *and forwarded* 

GCQBA - Copyrights and Patents - No change, keep original draft

**GDC** – **Authorization of Support Services Positions and Employment \*** - In third paragraph replace 'will' with *may* and replace 'administrative regulations as needed' with *guidelines* 

**Clackamas Community College** 

Code: **GBN/JBA-AR** Revised/Reviewed:

# **Sexual Harassment Complaint Procedure**

The compliance officer has the responsibility for investigating allegations of sexual harassment. The College has designated three positions as compliance officers; the dean of human resources, the associate dean of academic foundations and connections (AFAC) and the dean of campus services.

Complaints involving one or more employees should be reported to the dean of human resources; complaints involving only students should be reported to the associate dean of AFAC; and complaints involving vendors or other individuals (not employees) should be reported to the dean of campus services, or designees. In all cases the responsible compliance officer will consult with the dean of human resources to ensure consistency.

- Step 1 Any sexual harassment information (complaints, rumors, etc.) shall be presented to the appropriate compliance officer as defined above. Complaints may also be presented to any College administrator who will immediately notify the compliance officer. All such information shall be reduced to writing and will include the specific nature of the sexual harassment and corresponding dates. Complaints against the compliance officer shall be reported to the President. Complaints against the President shall be submitted to the Board chair.
- Step 2 The compliance officer receiving the information or complaint shall promptly initiate an investigation. He/She will arrange such meetings as may be necessary to discuss the issue with all concerned parties within five working days after receipt of the information or complaint. All findings of the investigation, including the response of the alleged harasser, shall be reduced to writing. The compliance officer conducting the investigation shall notify the complainant in writing when the investigation is concluded. The parties will have an opportunity to submit evidence and a list of witnesses.

A copy of the notification letter shall be forwarded to the President.

- Step 3 If a complainant is not satisfied with the decision at Step 2, he/she may submit a written appeal to the President. Such appeal must be filed within 10 working days after receipt of the Step 2 decision. The President will arrange such meetings with the complainant and other affected parties as deemed necessary to discuss the appeal. The President shall provide a written decision to the complainant within 10 working days.
- Step 4 If a complainant is not satisfied with the decision at Step 3, he/she may submit a written appeal to the Board. Such appeal must be filed within 10 working days after receipt of the Step 3 decision. The Board shall, within 20 working days, conduct a hearing at which time the complainant shall be given an opportunity to present the appeal. The Board shall provide a

written decision to the complainant within 10 working days following completion of the hearing.

Step 5 If the complaint is not satisfactorily settled at the Board level, the employee may appeal to the U.S. Department of Labor, Equal Employment Opportunity Commission or Oregon Bureau of Labor and Industries; the student may appeal to the Regional Civil Rights Director, U.S. Department of Education, Office for Civil Rights, Region X, 915 2nd Ave., Room 3310, Seattle, WA 98174-1099. Additional information regarding filing of a complaint may be obtained through the compliance officer or President.

Documentation related to sexual harassment complaints may become part of the student's education record or employee's personnel file as appropriate. Additionally, a copy of all sexual harassment complaints and documentation will be maintained as a confidential file and stored in the human resources or student services office, as appropriate.

In the event the President is the subject of the investigation, reports, when required, shall be made by the Board chair or individual appointed by the Board chair.

Presidents' Council

# Clackamas Community College Alleged Harassment and Civil Rights Violation Complaint Form (please type or print)

Date:			
Name:			
You are: (please chec	ek one) 🗆 Student 🗆 Emp	ployee	
Student/Employee I.I	D. number:		
-	ged misconduct; be sure to in ore room is needed, attach a	nclude name(s), date(s) of occur additional pages.)	rence(s) and place(s) of
			_
Attach any material	you feel will assist the Colle	ege in reviewing your allegation	<b>.</b>
Signature of Person F	Filing This Complaint	Date	
Area Code and Telep	hone Number		
	Please return thi	s form to any of the following:	
	Human Re	Iuman Resources, B 204 esources Manager, B 204 nt of College Services, B218	
FOR HR OFFICE	USE ONLY: Date Stan	np: Complaint Received	By: Initials
□ Investigation □ Harassment	□ Resolved Informally □ Sexual Harassment	□ Discrimination	□ Other

<b>Clackamas Community College</b>	è
WITNESS DISCLOSURE FORM	

Name of Witness:		
Position of Witness:		
Date of Testimony/Interview:		
Description of Instance Witnessed:		
Any Other Information:		
I agree that all the information on this form is accurate and		
Signature:	Date:	
	Approved by President's Council:	
		(Date)

R12/14/01 | MW

Corrected 10/17/11; Corrected 11/28/11; Corrected 2/21/12; Corrected 5/02/12

# **Clackamas Community College**

Code: GCBDA/GDBDA-AR(1) Revised/Reviewed:

# Federal Family and Medical Leave/State Family Medical Leave

## Coverage

Federal law covers public agencies, including Colleges. In order for College employees to be eligible, however, they must be employed at a work site with 50 or more employees within 75 miles of the employee's work site for each working day during each of the 20 or more calendar workweeks in the year in which the leave is taken or in the preceding calendar year. State law covers Colleges that employ 25 or more part-time or full-time employees for each working day during 20 or more calendar workweeks in the calendar year in which the leave is to be taken, or in the calendar year immediately preceding the year in which the leave is to be taken.

## Eligibility

Federal law applies to employees who have worked for the College for at least 12 months and for at least 1250 hours during the year preceding the start of the leave. State law generally applies to employees who work an average of 25 hours or more per week for the College during the 180 days or more immediately prior to the first day of the start of the requested leave. Oregon Military Family Leave Act applies to employees who work an average of at least 20 hours per week. For parental leave purposes, an employee becomes eligible upon completing at least 180 days immediately preceding the date on which the parental leave begins. There is no minimum average number of hours worked per week when determining employee eligibility for parental leave.

In determining that an employee has been employed for the preceding 180 calendar days, the employer must count the number of days an employee is maintained on the payroll, including all time paid or unpaid. If an employee continues to be employed by a successor in interest to the original employer, the number of days worked are counted as continuous employment by a single employer.

In determining 25 hours average workweek, the employer must count the actual hours worked using guidelines set out pursuant to the Fair Labor Standards Act.

## Definitions

"Child" - for the purpose of taking sick child leave under state law, means a biological, adopted or foster child, or stepchild of the employee, for whom the employee has parental rights and duties as defined by law or a child with whom the employee is or was in a relationship of "in loco parentis." A legal or biological relationship is not required. The child must be under 18 years of age or may be 18 years of age or older if incapable of self-care due to mental or physical impairment as defined by ORS 659A.100 (2)(d). For purposes of sick child leave only, child also includes child of employee's same-sex domestic partner.

"Contingency Operation" is a military operation that:

- 1. Is designated by the Secretary of Defense as an operation in which members of the armed forces are or may become involved in military actions, operations, or hostilities against an enemy of the United States or against an opposing military force; or
- 2. Results in the call or order to, or retention on, active duty of members of the uniformed services under section 688, 12301(a), 12302, 12304, 12305, or 12406 of Title 10 of the United States Code, chapter 15 of Title 10 of the United States Code, or any other provision of law during a war or during a national emergency declared by the President or Congress.

"Covered active duty" means:

- 1. In the case of a member of a regular component of the Armed Forces, duty during the deployment of the member with the Armed Forces to a foreign country; and
- 2. In the case of a member of a reserve component of the Armed Forces, duty during the deployment of the member with the Armed Forces to a foreign country under a call or order to active duty under a provision of law referred to in section 101(a)(13)(B) of Title 10, United States Code.

"Covered servicemember" means:

- 1. A member of the Armed Forces, including a member of the National Guard or Reserves, who is undergoing medical treatment, recuperation, or therapy, is otherwise in outpatient status, or is otherwise on the temporary disability retired list, for a serious injury or illness; or
- 2. A veteran who is undergoing medical treatment, recuperation, or therapy, for a serious injury or illness and who was a member of the Armed Forces, including a member of the National Guard or Reserves, at any time during the period of five years preceding the date on which the veteran undergoes that medical treatment, recuperation, or therapy.

"Family member" means the spouse, same-sex domestic partner, custodial parent, noncustodial parent, adoptive parent, foster parent, biological parent when considering family definition under OFLA, the grandparent or grandchild of the employee, parent-in-law, parent of same-sex domestic partner or a person with whom the employee is or was in a relationship of "in loco parentis." Eligibility under OFLA and FMLA also includes the biological, adopted or foster child, child of employee's same-sex domestic partner or stepchild of an employee. For OFLA purpose of a serious health condition, child includes both minor and adult children.

"Next of kin" means the nearest blood relative of the eligible employee.

"Serious Health Condition" under federal law means an illness, injury, impairment or physical or mental condition that involves:

1. Any period of incapacity or treatment in connection with or consequent to inpatient care (i.e., an overnight stay) in a hospital, hospice or residential medical care facility;

- 2. Any period of incapacity requiring absence from work, school or other regular daily activities, of more than three calendar days, that also involves continuing treatment by (or under the supervision of) a health-care provider;
- 3. Continuing treatment by (or under the supervision of) a health-care provider for a chronic or long-term health condition that is incurable or so serious that, if not treated, would likely result in a period of incapacity of more than three calendar days;
- 4. Illness, disease or condition is terminal, requires constant care, and poses an imminent danger of death; or
- 5. Disability due to pregnancy, childbirth or prenatal care.

Subject to certain conditions, the continuing treatment requirement may be met by a period of incapacity of more than three consecutive calendar days combined with at least two visits to a health care provider or one visit and a regimen of continuing treatment, or incapacity due to pregnancy, or incapacity due to a chronic condition. Other conditions may meet the definition of continuing treatment.

An employee is unable to perform the functions of the position when the health-care provider finds that the employee is unable to work at all or is unable to perform any of the essential functions of the employee's position within the meaning of the Americans with Disabilities Act of 1990 and Americans with Disabilities Act Amendments Act of 2008 and federal regulations. The College requires medical verification from a health-care provider and provides a statement of the essential functions of the employee's position for the provider to review.

A "serious health condition" under state law means an illness, injury, impairment or physical or mental condition of an employee or family member that:

- 1. Requires inpatient care in a hospital, hospice or residential medical care facility such as a nursing home. When a family member resides in a long-term residential care facility, leave shall apply only to:
  - a. Transition periods spent moving the family member from one home or facility to another, including time to make arrangements for such transitions;
  - b. Transportation or other assistance required for a family member to obtain care from a physician;
  - c. Serious health conditions as described in items 2-8 below.
- 2. The treating health-care provider judges to pose an imminent danger of death, or that is terminal in prognosis with a reasonable possibility of death in the near future;
- 3. Requires constant or continuing care such as home care administered by a health-care professional;

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- 4. Involves a period of incapacity. Incapacity is the inability to perform at least one essential job function, or to attend school or perform regular daily activities for more than three consecutive calendar days and any subsequent required treatment or recovery period relating to the same condition. This incapacity must involve:
  - a. Two or more treatments by a health-care provider;
  - b. One treatment plus a regimen of continuing care.
- 5. Results in a period of incapacity or treatment for a chronic serious health condition that requires periodic visits for treatment by a health-care provider, continues over an extended period of time and may cause episodic rather than a continuing period of incapacity such as asthma, diabetes or epilepsy.
- 6. Involves permanent or long-term incapacity due to a condition for which treatment may not be effective, such as Alzheimer's disease, a severe stroke or terminal stages of a disease;
- 7. Involves multiple treatments for restorative surgery or for a condition such as chemotherapy for cancer, physical therapy for arthritis or dialysis for kidney disease that if not treated would likely result in incapacity of more than three days; or
- 8. Involves any period of disability of a female due to pregnancy or childbirth or period of absence for prenatal care.

"Serious injury or illness," for the purpose of caring for a covered servicemember, means:

- 1. In the case of a member of the Armed Forces, including a member of the National Guard or Reserves, an injury or illness that was incurred by the member in the line of duty on active duty in the Armed Forces, or existed before the beginning of the member's active duty and was aggravated by service in the line of duty on active duty in the Armed Forces, and that may render the member medically unfit to perform the duties of the member's office, grade, rank, or rating; and
- 2. In the case of a veteran who was a member of the Armed Forces, including a member of the National Guard or Reserves, at any time during the period of five years preceding the date of which the veteran undergoes that medical treatment, recuperation or therapy, means a qualifying (as defined by the Secretary of Labor) injury or illness that was incurred by the member in the line of duty on active duty in the Armed Forces, or existed before the beginning of the member's active duty and was aggravated by service in the line of duty on active duty in the Armed Forces, and that manifested itself before or after the member became a veteran.

## **Purpose of Leave**

Federal and state laws allow eligible employees to take FMLA or OFLA leave for the following purposes, commonly referred to as parental leave, serious health condition leave, pregnancy disability leave and sick child leave (child leave is OFLA only):

1. Birth of the employee's child (eligibility expires 12 months after the birth);

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- 2. Placement of a child for adoption or foster care when the child is under 18 years of age or older than 18 if incapable of self-care (eligibility expires 12 months after placement);
- 3. Care of a family member with a serious health condition;
- 4. Employee's own serious health condition;
- 5. Qualifying Exigency Leave: Allowing family members time to deal with any qualifying exigency arising out of the fact that the spouse, son, daughter or parent of the employee is a covered military member on covered active duty, or has been notified of an impending call to covered active duty status in support of a contingency operation (FMLA);
- 6. Injured Servicemember Leave: Allowing an employee leave to care for a covered servicemember who is the employee's spouse, son, daughter, parent, or next of kin, who has been injured in the line of duty as a member of the Armed Forces;
- 7. Additionally, state law also allows employees to take leave for the care of a sick or injured child who requires home care but is not suffering from a serious health condition. The College is not required to grant leave for routine medical or dental appointments;
- 8. Military Family Leave: Allowing leave for a spouse or domestic partner of a military personnel per each deployment of the spouse when the spouse has either been notified of an impending call to active duty, has been ordered to active duty, or has been deployed or on leave from deployment (OFLA).

# Length of Leave

An employee eligible for FMLA leave under federal law is entitled to a total of 12 work weeks of leave during any 12-month period for the purposes specified above. A husband and wife who are eligible and who both work for the College may only take a combined total of 12 workweeks of leave if the leave is taken to care for a parent with a serious health condition or if the leave is for the birth of a child or the placement of a child for adoption or foster care.

There will be occasions where a husband and wife employed by the same College will not have to share the 12-week allotment of leave. This situation arises where an employee is eligible for both FMLA and OFLA or just OFLA leave and the employee is taking leave to care for a newborn with a serious health condition.

An employee eligible for Military Caregiver Leave is entitled to a total of 26 work weeks of leave to care for a covered servicemember during a single 12 month period. The 12 month period begins when the Military Caregiver Leave begins.

An employee eligible for OFLA leave under state law is entitled to a total of 12 workweeks of leave during any 12-month period for the purposes specified above. The 14 days of leave provided by the Oregon Military Family Leave Act is part of the 12 weeks. Two family members who are eligible and who both work for the College may not take OFLA leave at the same time unless one employee needs to care for the other employee who is suffering from a serious health condition or one employee needs to care for a child suffering from a serious health condition while the other employee is also suffering from a serious health condition or both family members are suffering from a serious health condition or if the concurrent leave in such instances is permitted by the College.

In addition to the 12 workweeks of leave authorized above, under state law a female employee may take an additional 12 workweeks of leave within any one-year period for an illness, injury or condition related to pregnancy or childbirth that disables the employee from performing her work duties. An employee who takes 12 workweeks of OFLA leave for parental leave may also take up to an additional 12 workweeks of sick child leave within the same leave year. If the employee uses less than 12 weeks of parental leave, however, no additional sick child leave is available, except for the balance of the initial 12 weeks. The employee may also use this balance for any OFLA leave purpose.

A female employee may take up to 36 weeks of OFLA leave in one leave year, but only under the following circumstances:

- 1. The female employee takes 12 weeks of pregnancy disability leave; followed by
- 2. Twelve weeks of parental leave; followed by
- 3. Twelve weeks of sick child leave.

A male employee may take up to 24 weeks of OFLA leave in one year, but only under the following circumstances:

- 1. The male employee takes 12 weeks of parental leave; followed by
- 2. Twelve weeks of sick child leave.

The College requires parental leave be taken in one uninterrupted period and must be completed within 12 months of the birth, adoption or placement of the child. An exception must be made to allow parental leave to effectuate adoption or foster placement of the child. Such leave need not be taken in one, uninterrupted period with any additional parental leave.

The birth, adoption or foster placement of multiple children at one time entitles the employee to take only one 12-week period of parental leave.

Sick child leave need not be provided if another family member, including a noncustodial biological parent, is willing and able to care for the child.

For the purpose of intermittent leave, leave entitlement is calculated for an employee by multiplying the number of hours the employee normally works per week by 12. (For example, an employee normally employed to work 30 hours per week is entitled to 12 times 30 hours, or a total of 360 hours of leave.) If an employee's schedule varies from week to week, a weekly average of the hours worked over the 12 weeks worked prior to the beginning of the leave period shall be used for calculating the employee's normal workweek. (For example, an employee working an average of 25 hours per week is entitled to 12 times 25 hours, or a total of 300 hours of leave.) If an employee takes intermittent or reduced work schedule leave, only the actual number of hours of leave taken may be counted toward the 12 weeks of leave to which the employee is entitled.

An employee, who has previously qualified for and taken some portion of OFLA leave, may request additional OFLA leave within the same leave year. The employee must requalify as an eligible employee for each additional leave requested unless one of the following exceptions apply:

- 1. A female employee who has taken 12 weeks of pregnancy-disability leave need not requalify for 12 weeks in the same leave year for any other purpose;
- 2. An employee who has taken 12 weeks of parental leave does not need to requalify to take an additional 12 weeks in the same leave year for sick child leave; and
- 3. An employee granted leave for a serious health condition for the employee or a family member need not requalify if additional leave is taken in this leave year for the same reason.

For situations where time off is covered by OFLA, but not covered by FMLA leave (e.g., the employer has 25 to 49 employees; or the leave taken is for a sick child or for serious health condition of a same-sex domestic partner, parent-in-law, parent of the same-sex domestic partner, grandparent, or grandchild) the employer:

- 1. May allow an exempt employee with accrued paid leave to take OFLA leave in blocks of less than a full day. For these purposes, an exempt employee is a salaried executive, administrative or professional employee under the federal Fair Labor Standards Act or the state minimum wage and overtime laws;
- 2. May not reduce the salary of an employee who does not have or has run out of accrued paid leave and takes intermittent leave in blocks of less than a full day. To do so would result in the loss of exemption under state law.

The requirements of OFLA do not apply to any employer offering eligible employees a nondiscriminatory cafeteria plan, as defined by section 125 of the Internal Revenue Code of 1986, which provides as one of its options employee leave at least as generous as the leave required by OFLA.

An employee, who has previously qualified for and taken some portion of FMLA leave, may request additional FMLA leave within the same leave year. The employee need not requalify as an eligible employee if the additional leave applied for is in the same leave year and for the same condition.

Employees must make reasonable efforts to schedule leave for planned medical treatment so as not to unduly disrupt College operations.

## **Intermittent Leave and Alternate Duty**

An employer may transfer an employee on a foreseeable intermittent FMLA/OFLA leave or reduced work schedule into an alternate position with the same or different duties to accommodate the leave, provided the following exist:

1. The employee accepts the transfer position voluntarily and without coercion;

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- 2. The transfer is temporary, lasts no longer than necessary to accommodate the leave and has equivalent pay and benefits;
- 3. The transfer is compliant with applicable collective bargaining agreements, as well as with state and federal law, providing all the employee protections found in FMLA regulations 29 C.F.R. Part 825;
- 4. Transfer to an alternate position is used only when there is no other reasonable option available that would allow the employee to use intermittent leave or reduced work schedule; and
- 5. The transfer is not used to discourage the employee from taking intermittent or reduced work schedule leave, or to create a hardship for the employee.

An employee transferred, as provided in 1.-5. above, to an alternate position for the purpose of a reduced work schedule, must be returned to the employee's former position.

FMLA/OFLA leave time for an employee on intermittent leave or a reduced work schedule is the difference between the number of hours the employee normally works and the number of hours the employee actually works during the intermittent leave or reduced work schedule. Holidays or days in which the College is not in operation are not counted toward intermittent or reduced work schedule FMLA/OFLA leave unless the employee was scheduled and expected to work on the holiday.

The College may transfer an employee recovering from a serious health condition to an alternate position that accommodates the serious health condition provided:

- 1. The employee accepts the position voluntarily and without coercion;
- 2. The transfer is temporary, lasts no longer than necessary and has equivalent pay and benefits;
- 3. The transfer is compliant with applicable collective bargaining agreements, as well as with state and federal law, providing all the employee protections found in FMLA regulations 29 C.F.R. Part 825; and
- 4. The transfer is not used to discourage the employee from taking FMLA/OFLA leave for a serious health condition, or to create a hardship for the employee.

An employee is not on FMLA/OFLA leave if the employee has been transferred, as provided in section 1.-3. above, to an alternate position for the purpose of alternate work duties that the employee is able to perform within the limitations of the employee's own serious health condition, but not requiring a reduced workweek. An employee working in an alternate position retains the right to return to the employee's original position unless all FMLA/OFLA leave taken in that leave year plus the period of time worked in the alternate position exceed 12 weeks.

An alternate position accommodating an employee's serious health condition may result in the employee working fewer hours than the employee worked in the original position. The employee's FMLA/OFLA leave is the difference between the number of hours the employee worked in the original position and the number of hours the employee actually works in the alternate position.

Intermittent leave for school teachers is subject to special rules.

The College recognizes that state law will not always reduce the employee's FMLA 12 workweek entitlement (i.e., leave to care for a parent-in-law or sick child leave).

## **Special Rules for Teachers**

Special rules apply if leave is requested to be taken near the end of a term.

- 1. Under OFLA leave, if a teacher requests, in advance, leave for a serious health condition and the teacher will be absent more than 20 percent of the total number of working days during the period over which the leave would be taken then the employer may require the teacher to elect one of the following options:
  - a. To take family leave for one uninterrupted period of time as necessary to complete medical treatment. (School holidays and school vacation days are not counted as family leave.);
  - b. To transfer temporarily into an available alternative position which better accommodates periodic absences or recurring periods of leave.
- 2. Under FMLA leave, if a teacher begins leave more than five weeks before the end of the academic term because of the teacher's own serious health condition, the employer may require the teacher to remain on leave until the end of the term if:
  - a. The family leave is at least three weeks long; and
  - b. The teacher's return to work would occur within three weeks of the end of the term.
- 3. If a teacher begins FMLA or OFLA leave within five weeks of the end of the academic term because of parental leave, the serious health condition of a family member, or to care for a covered servicemember, the employer may require the teacher to remain on family leave through the end of the term if:
  - a. The leave is more than two weeks long; and
  - b. The teacher's return would occur within the last two weeks of the term.
- 4. If a teacher begins FMLA or OFLA leave within three weeks of the end of the academic term because of parental leave, to care for a family member with a serious health condition, or to care for a covered servicemember and the leave is greater than five working days, the employer may require the teacher to remain on family leave until the end of the term.
- 5. If a teacher takes FMLA/OFLA leave to the end of the school year and continues the leave at the beginning of the next school term, the leave is consecutive rather than intermittent leave.
  - a. The period between the end of the school term and the beginning of the next school term, when a teacher would not have been required to report for duty, is not counted against the teacher's FMLA or OFLA leave entitlements.

- b. A teacher on FMLA/OFLA leave at the end of the school term must be provided with the same benefits during the period between school terms that the teacher would normally receive if no FMLA/OFLA leave were taken.
- 6. If a teacher is required by the employer to remain on leave to the end of the academic term, only the period of leave the teacher requested shall be charged against the teacher's FMLA/OFLA leave entitlement.
- 7. Nothing in FMLA/OFLA rules prohibits the employer from allowing the teacher to work as a substitute or in some other paid capacity during the weeks prior to the end of term under 3. or 4. above.
- 8. Full-time employees covered by OFLA rules, and who have been maintained on the payroll by a College during 180 consecutive calendar days, are thereafter deemed to have been employed by that College for an average of at least 25 hours per week during the 180 days immediately preceding the date any OFLA leave begins.

# Calculating the 12-Month Period for Leave

The College will use the same method for calculating the 12-month period in which the 12 workweek FMLA and OFLA leave entitlement occurs for all employees. The College will use the calendar year.

Leaves to care for covered servicemembers has its own 12-month year beginning on the first day of leave regardless of the College's method of calculating the 12-month period for leave.

# Paid/Unpaid Leave

Family leave under federal and state law is generally unpaid. The College requires the employee to use any accrued sick leave, vacation or personal leave days (or other paid time established by Board policy(ies) and/or collective bargaining agreement) in that order before taking FMLA and/or OFLA leave without pay for the leave period.

The College will notify the employee that the requested leave has been designated as FMLA and/or OFLA leave and, if required by the College, that accrued paid leave shall be used during the leave period. Such notification will be given to the employee prior to the commencement of the leave or within five working days of the employee's notice of an unanticipated or emergency leave.

When the College does not have sufficient information to make a determination of whether the leave qualifies as FMLA or OFLA leave, the College will provide the required notice promptly when the information is available but no later than five working days after the College has received the information. Oral notices will be confirmed in writing no later than the following payday. If the payday is less than one week after the oral notice is given, written notice will be provided no later than the subsequent payday.

# **Continuation of Health Insurance Benefits**

Under federal law, group health insurance benefits and premium payments must be continued on the same basis as coverage would have been provided and premiums paid if the employee had been continuously

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employed during the leave period. The College will continue to pay the College's contribution toward the employee's premiums. The employee will continue to pay the employee's share of premiums, if any. A 30-day grace period will be allowed for receipt of employee contributions. The College's obligation to maintain the employee's benefits will cease if the employee's contribution is more than 30 days late. The College will provide written notice that the premium payment is more than 30 calendar days late. Such notice will be provided within 15 calendar days before coverage is to cease.

Under state law, benefits are not required to continue or accrue unless required by Board policy(ies) and/or provisions of collective bargaining agreements related to paid and unpaid leaves.

An employer electing to continue health or other insurance coverage for an employee on OFLA leave may require that the employee pay only the same share of health or other insurance premium during the leave that the employee paid prior to the leave. If an employee cannot or will not pay such costs, the employer may elect to discontinue benefit coverage, unless to do so would render the employer unable to restore the employee to full benefit coverage as required by law. If an employer pays any portion of any employee's benefit coverage for employees on non-OFLA leave, the employer must pay that portion during OFLA leave.

If an employee gives unequivocal notice of intent not to return to work from OFLA leave, the employee is entitled to complete the approved OFLA leave, providing that the original need for OFLA leave still exists. The employer's obligations under OFLA – to restore benefits (subject to COBRA requirements) and to restore the employee to his/her position at the end of the leave – cease and the employer is not required to hold a position vacant or available for the employee giving unequivocal notice of intent not to return.

In the event the College is required to pay or elects to pay any part of the costs of providing health, disability, life or other insurance coverage for an employee during the period of FMLA or OFLA leave that should have been paid by the employee, the College may deduct, on the employee's return to work, such amounts from the employee's pay as have been advanced.

In no event may the total deducted exceed 10 percent of the employee's gross pay each pay period.

# **Return to Work**

After leave granted under federal and state law, an employee is generally entitled to be returned to the same position the employee held when leave commenced or to an equivalent position with equivalent benefits, pay and other terms and conditions of employment unless otherwise excepted by law.

## **Fitness-for-Duty Certification**

If the leave was required for the employee's own serious health condition, including intermittent leave, the College may require the employee to obtain and present a fitness-for-duty certification from the health-care provider that the employee is able to resume work. The certification will specifically address the employee's ability to perform the essential functions of the employee's job as they relate to the health condition that was the reason for the leave. If the College is going to require a fitness-for-duty certification upon return to work, the College must notify the employee of such requirement when the leave is designated as FMLA leave. The College is responsible for any co-pay or other out-of-pocket costs incurred

by the employee in providing certification. Failure to provide the fitness-for-duty certification may result in a delay or denial of reinstatement.

# Application

Under federal and state law, an employee requesting FMLA and/or OFLA leave shall provide at least 30 days notice prior to the leave date if the leave is foreseeable. The notice shall be written and include the anticipated start, duration and reasons for the requested leave. The employee must make a reasonable effort to schedule treatment, including intermittent leave and reduced leave, so as not to unduly disrupt the operation of the College.

When an employee is able to give advance notice and requests leave, an employer may request additional information to determine that the leave qualifies for designation as FMLA/OFLA leave. The employer may designate the employee as provisionally on FMLA/OFLA leave until sufficient information is received to make a determination. An employee able to give advance notice of the need to take FMLA/OFLA leave must follow the employer's known, reasonable and customary procedures for requesting any kind of leave.

If advance notice is not possible, for example due to a change in circumstances or medical emergency, an employee eligible for FMLA leave must provide notice as soon as practicable. "As soon as practicable," under federal law means the employee generally must comply with the employer's normal call-in procedures.

An employee eligible for OFLA leave is required, under state law, to provide oral or written notice within 24 hours of commencement of the leave in unanticipated or emergency leave situations. The employee may designate a family member or friend to notify the College during that period of time.

In either case, proper documentation must be submitted no later than three working days following the employee's return to work.

Failure of an employee to provide the required notice for FMLA leave may result in the College delaying the employee's leave for up to 30 days after the notice is ultimately given.

Failure of an employee to provide the required notice for leave covered by OFLA may result in the College deducting up to three weeks from the employee's unused OFLA leave in that one-year leave period. The employee may be subject to disciplinary action for not following the College's notice procedures.

# **Medical Certification**

When an employee provides 30 or more days notice when applying for FMLA and/or OFLA leave, other than for parental leave, the College requires the employee to provide medical documentation when appropriate to support the request for leave. The College will provide written notification to employees of this requirement within five working days of employee's request for leave. If the employee provides less than 30 days notice, the employee is required to submit such medical certification no later than 15 calendar days after receipt of the College's notification that medical certification is required.

The College may request re-certification of a condition when the minimum duration of a certification expires if the employee still needs leave. If the certification does not indicate a duration or indicates that it

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is ongoing, the College may request re-certification at least every six months in connection with an absence.

Under federal law, a second medical opinion may be required whenever the College has reason to doubt the validity of the initial medical opinion. The health-care provider may be selected by the College. The provider shall not be employed by the College on a regular basis. Should the first and second medical certifications differ, a third opinion may be required. The College and the employee will mutually agree on the selection of the health-care provider for a third medical certification. The third opinion will be final. Second and third opinions and the actual travel expenses for an employee to obtain such opinions will be paid for by the College.

Under state law, if an employee requests OFLA leave because of a serious health condition, the College may require a second opinion and designate the health-care provider. The provider may not be employed by the College. Should the two opinions conflict, the College may require a third opinion and that the two providers designate the third health-care provider. The third opinion will be final. Second and third opinions and the actual travel expenses for the employee to obtain such opinions will be paid for by the College.

An employer may not delay the taking of an OFLA leave in the event that medical certification is not received prior to the commencement of a leave taken subject to the timelines set forth in this regulation. The employer may designate the leave as provisionally approved subject to medical certification. The employer shall provide the employee with written notice of any requirement to provide medical certification of the need for leave and the consequences for failure to do so. The employee must be allowed a minimum of 15 days to provide medical certification.

If the employee elects or the College requires substitution of accrued sick leave, vacation or other paid leave for unpaid leave pursuant to a collective bargaining agreement or other Board policy, the College will follow the medical documentation requirements of the applicable leave policy or contract provision whenever such requirements are more beneficial to the employee.

If an employee has taken sick child leave on all or any part of three separate days during a leave year, the employer may require medical certification on the fourth day or subsequent occurrence of sick child leave within that leave year. The employer must pay the cost of the medical certification not covered by insurance or other benefit plan. The opinion of the health-care provider shall be binding. The employer may not require the employee to obtain a second opinion. The employer is not required to request medical certification for sick child leave exceeding three days and may make such requests at the employer's discretion.

## Notification

Any notice required by federal and state laws explaining employee rights and responsibilities will be posted outside human resources at each campus and online. Additional information may be obtained by contacting the dean of human resources.

## **Record Keeping/Posted Notice**

The College will maintain all records as required by federal and state laws including dates leave is taken by employees, identified separately from other leave; hours/days of leave; copies of general and specific notices to employees, including Board policy(ies) and regulations; premium payments of employee health benefits while on leave and records of any disputes with employees regarding granting of leave.

Medical documentation will be maintained separately from personnel files as confidential medical records.

The College will post notice of Federal Family and Medical Leave Act and Oregon Family Leave Act requirements.

## Federal vs. State Law

Both federal and state law contain provisions regarding leave for family illness. Federal regulations state an employer must comply with both laws; that the federal law does not supersede any provision of state law that provides greater family leave rights than those established pursuant to federal law and that state and federal leave entitlements run concurrently. State law requires that federal and state leave run concurrently when possible. For example, due to differences in regulations, an employee who takes leave after 180 days of employment but before one year, is still eligible to take a full 12 workweeks of federal leave after meeting the one-year work requirement. After the first work year, leave will run concurrently.

Procedures for employees subject to collective bargaining agreements shall be governed by the respective agreements; failing such provisions Board policies and administrative regulations shall apply.

Approved by President's Council:

(Date)

R12/10/09 RS

Corrected 2/21/12; Corrected 5/02/12

Federal Family and Medical Leave/State Family Medical Leave - GCBDA/GDBDA-AR(1) 14-15

# EMPLOYEE RIGHTS AND RESPONSIBILITIES UNDER THE FAMILY AND MEDICAL LEAVE ACT

#### **Basic Leave Entitlement**

FMLA requires covered employers to provide up to 12 weeks of unpaid, job-protected leave to eligible employees for the following reasons:

- For incapacity due to pregnancy, prenatal medical care or child birth;
- To care for the employee's child after birth, or placement for adoption or foster care;
- To care for the employee's spouse, son or daughter, or parent, who has a serious health condition; or
- For a serious health condition that makes the employee unable to perform the employee's job.

#### **Military Family Leave Entitlements**

Eligible employees with a spouse, son, daughter, or parent on active duty or call to active duty status in the National Guard or Reserves in support of a contingency operation may use their 12-week leave entitlement to address certain qualifying exigencies. Qualifying exigencies may include attending certain military events, arranging for alternative childcare, addressing certain financial and legal arrangements, attending certain counseling sessions, and attending post-deployment reintegration briefings.

FMLA also includes a special leave entitlement that permits eligible employees to take up to 26 weeks of leave to care for a covered servicemember during a single 12-month period. A covered servicemember is a current member of the Armed Forces, including a member of the National Guard or Reserves, who has a serious injury or illness incurred in the line of duty on active duty that may render the servicemember medically unfit to perform his or her duties for which the servicemember is undergoing medical treatment, recuperation, or therapy; or is in outpatient status; or is on the temporary disability retired list.

#### **Benefits and Protections**

During FMLA leave, the employer must maintain the employee's health coverage under any "group health plan" on the same terms as if the employee had continued to work. Upon return from FMLA leave, most employees must be restored to their original or equivalent positions with equivalent pay, benefits, and other employment terms.

Use of FMLA leave cannot result in the loss of any employment benefit that accrued prior to the start of an employee's leave.

#### **Eligibility Requirements**

Employees are eligible if they have worked for a covered employer for at least one year, for 1,250 hours over the previous 12 months, and if at least 50 employees are employed by the employer within 75 miles.

#### **Definition of Serious Health Condition**

A serious health condition is an illness, injury, impairment, or physical or mental condition that involves either an overnight stay in a medical care facility, or continuing treatment by a health care provider for a condition that either prevents the employee from performing the functions of the employee's job, or prevents the qualified family member from participating in school or other daily activities.

Subject to certain conditions, the continuing treatment requirement may be met by a period of incapacity of more than 3 consecutive calendar days combined with at least two visits to a health care provider or one visit and a regimen of continuing treatment, or incapacity due to pregnancy, or incapacity due to a chronic condition. Other conditions may meet the definition of continuing treatment.

#### Use of Leave

An employee does not need to use this leave entitlement in one block. Leave can be taken intermittently or on a reduced leave schedule when medically necessary. Employees must make reasonable efforts to schedule leave for planned medical treatment so as not to unduly disrupt the employer's operations. Leave due to qualifying exigencies may also be taken on an intermittent basis.

#### Substitution of Paid Leave for Unpaid Leave

Employees may choose or employers may require use of accrued paid leave while taking FMLA leave. In order to use paid leave for FMLA leave, employees must comply with the employer's normal paid leave policies.

#### **Employee Responsibilities**

Employees must provide 30 days advance notice of the need to take FMLA leave when the need is foreseeable. When 30 days notice is not possible, the employee must provide notice as soon as practicable and generally must comply with an employer's normal call-in procedures. Employees must provide sufficient information for the employer to determine if the leave may qualify for FMLA protection and the anticipated timing and duration of the leave. Sufficient information may include that the employee is unable to perform job functions, the family member is unable to perform daily activities, the need for hospitalization or continuing treatment by a health care provider, or circumstances supporting the need for military family leave. Employees also must inform the employer if the requested leave is for a reason for which FMLA leave was previously taken or certified. Employees also may be required to provide a certification and periodic recertification supporting the need for leave.

#### **Employer Responsibilities**

Covered employers must inform employees requesting leave whether they are eligible under FMLA. If they are, the notice must specify any additional information required as well as the employees' rights and responsibilities. If they are not eligible, the employer must provide a reason for the ineligibility.

Covered employers must inform employees if leave will be designated as FMLA-protected and the amount of leave counted against the employee's leave entitlement. If the employer determines that the leave is not FMLA-protected, the employer must notify the employee.

#### Unlawful Acts by Employers

FMLA makes it unlawful for any employer to:

- Interfere with, restrain, or deny the exercise of any right provided under FMLA;
- Discharge or discriminate against any person for opposing any practice made unlawful by FMLA or for involvement in any proceeding under or relating to FMLA.

#### Enforcement

An employee may file a complaint with the U.S. Department of Labor or may bring a private lawsuit against an employer. FMLA does not affect any Federal or State law prohibiting discrimination, or supersede any State or local law or collective bargaining agreement which provides greater family or medical leave rights.

FMLA section 109 (29 U.S.C. § 2619) requires FMLA covered employers to post the text of this notice. Regulations 29 C.F.R. § 825.300(a) may require additional disclosures.

For additional information:

1-866-4US-WAGE (1-866-487-9243) TTY: 1-877-889-5627 WWW.WAGEHOUR.DOL.GOV

U.S. Department of Labor | Employment Standards Administration | Wage and Hour Division

Federal Family and Medical Leave/State Family Medical Leave - GCBDA/GDBDA-AR(1) 15-15 **Clackamas Community College** 

Code: GCBDA/GDBDA-AR(2) Revised/Reviewed:

## **Request for Family and Medical Leave**

Employee Request for Family and Medical Leave (FMLA) and/or Oregon Family Leave (OFLA)

### PLEASE PRINT

Where the need for the leave may be anticipated, written request for family and medical leave must be made, if practical, at least 30 days prior to the date the requested leave is to begin. Failure to request leave in a timely manner could result in either the leave being postponed or the amount of leave available reduced up to three weeks.

Name			Effective Date of the Leave
Department			Title
Status: 🗆 Fu	ll-time	e □ Part-time □ Temporar	
Hire Date			Length of Service
		amily leave in the past 12 more days?	nths?  Yes No Reason for leave
I request fam	ily or	medical leave for one or more	e of the following reasons: <sup>1</sup>
	1.	Because of the birth of my AR(3)(A) Certification For Expected date of birth	
		Leave to start	Expected return date
	2.		of a child with me for adoption or foster care. (College: Use GCBDA/GDBDA-rm)
		Leave to start	Expected return date
	3.	AR(3)(B) Certification For	y member <sup>2</sup> with a serious health condition. (College: Use GCBDA/GDBDA- rm)
		sex domestic partner (OFL	Expected return date se  Same-sex domestic partner (OFLA leave only) Child Child of same- A leave only) Parent Parent-in-law, parent of employee's same-sex parent, noncustodial parent, adoptive parent, foster parent Step child (OFLA leave only.)
		Please state name and addr	ress of relation:
		Name	Address

<sup>&</sup>lt;sup>1</sup>A physician's certification may be required to support a request for family and medical leave. In addition, a fitness for duty certification may be required before reinstatement following the leave.

<sup>&</sup>lt;sup>2</sup>"Family member" means the spouse, same-sex domestic partner, custodial parent, noncustodial parent, adoptive parent, foster parent, biological parent, grandparent, parent-in-law, parent of employee's same-sex domestic partner or a person with whom the employee is or was in a relationship of "in loco parentis." It also includes the biological, adopted, grandchild or foster child or stepchild of an employee, child of same-sex domestic partner or a child with whom the employee is or was in a relationship of "in loco parentis."

Does the condition render the family member unable to perform daily activities?

 4.	For a serious health condition which prevents me from performing my job functions. (College: Use GCBDA/GDBDA-AR(3)(A) Certification Form) Describe
	Leave to start Expected return date
	Regarding 3 or 4 above, request intermittent (reduced workday hours) or reduced leave (fewer workdays each workweek) schedule or alternate duty (if applicable, subject to employer's approval). Please describe schedule of when you anticipate you will be unavailable to work:
 5.	In order to care for a child with a condition requiring home care which does not meet the definition of serious health condition and is not life threatening or terminal (OFLA leave only).
 6.	A qualifying exigency arising from an employee's spouse, son, daughter, or parent who is a covered service member as defined in GCBDA/GDBDA-AR(1), or leave for the spouse or domestic partner of a military personnel per each deployment of the spouse or domestic partner when the spouse or domestic partner has either been notified of an impending call to active duty, has been ordered to active duty, or has been deployed or on leave from deployment. (College: Use GCBDA/GDBDA-AR(3)(C) Certification Form)
 7.	To care for a spouse, son, daughter, parent, or next of kin <sup>3</sup> who is a covered servicemember with a serious illness or injury incurred in the line of duty or active duty in the armed forces. Has leave been taken for the same servicemember and the same injury? $\Box$ Yes $\Box$ No (College: Use GCBDA/GDBDA-AR(3)(D) Certification Form) If yes, when was the leave taken and for how many work days?

I understand that the college requires me to use any accrued sick leave, vacation, personal leave days or other paid time established by Board policy(ies) and/or collective bargaining agreement in the order specified by the college, and before taking leave without pay, for the family and medical leave period.

If my request for a leave is approved, it is my understanding that without an authorized extension when the need for an extension could be anticipated, I must report to duty on the first workday following the date my leave is scheduled to end. I understand that failure to do so will constitute unequivocal notice of my intent not to return to work and the college may terminate my employment. (A fitness-for-duty statement may be required.)

I authorize the college to deduct from my paychecks any employee contributions for health insurance premiums, life insurance or long-term disability insurance which remain unpaid after my leave, consistent with state and/or federal law.

I have been provided a copy of the college's family and medical leave policy and a copy of my rights and responsibilities under the Family Medical Leave Act leave request form.

Signature of Employee: \_\_\_\_\_ Date: \_\_\_\_\_

Approved by President's Council:

(Date)

R12/10/09 RS

Corrected 2/21/12

<sup>&</sup>lt;sup>3</sup>"Next of kin" means the nearest blood relative of the eligible employee.

# **Clackamas Community College**

Code: GCBDA/GDBDA-AR(3)(A) Revised/Reviewed:

# **Certification of Health Care Provider**

Employee's Serious Health Condition

## To be completed by the College:

The Family Medical Leave Act (FMLA) provides that a College may require an employee seeking FMLA leave protections because of a need for leave due to a serious health condition to submit a medical certification issued by the employee's health care provider. Employees may not be asked to provide more information than allowed under the FMLA regulations. The College will maintain records and documents relating to medical certification, recertifications, or medical histories of employee's family members, created for FMLA purposes, as confidential medical records in separate files from personnel files and in accordance with 29 C.F.R. § 1630.14(c)(1), if the Americans with Disabilities Act applies.

College contact person:\_\_\_\_\_

Employee's job title:\_\_\_\_\_\_ Regular work schedule:\_\_\_\_\_

Employee's essential job functions

Check if job description is attached:  $\Box$ 

## To be completed by the employee:

Complete the information below before giving this form to your family member or his/her medical provider. The return of this form is required to obtain or retain the benefit for FMLA protections. Failure to provide a complete and sufficient medical certification may result in a denial of your FMLA request.

Return this completed form on	(must be at least 15 days after
employee is notified of this requirement).	

Employees name:

First

Middle

Last

### To be completed by health care provider:

Your patient has requested leave under the FMLA. Answer, fully and completely, all applicable parts below. Several questions seek a response as to the frequency or duration of a condition, treatment, etc. Your answer should be the best estimate based upon your medical knowledge, experience and examination of the patient. Be as specific as you can; terms such as "lifetime," "unknown" or "indeterminate" may not be sufficient to determine FMLA coverage. Limit your responses to the condition for which the employee is seeking leave. Extra space is provided, should you need it. Please be sure to sign the form on the last page.

Providers's name and business address: Type of practice/Medical specialty: 
 Telephone: (\_\_\_\_)
 Fax:(\_\_\_\_)
 **Medical Facts** 1. Approximate date condition commenced: Probable duration of condition: Was the patient admitted for an overnight stay in a hospital, hospice or residential medical care facility? □ Yes □ No If yes, dates of admission:\_\_\_\_\_ Dates(s) you treated the patient for condition Was medication, other than over-the-counter medication, prescribed?  $\Box$  Yes  $\Box$  No Will the patient need to have treatment visits at least twice per year due to the condition?  $\Box$  Yes  $\Box$  No Was the patient referred to other health care provider(s) for evaluation or treatment (e.g., physical therapist)?  $\Box$  Yes  $\Box$  No If yes, state the nature of such treatments and expected duration of treatment: Is the medical condition pregnancy?  $\Box$  Yes  $\Box$  No 2. If yes, expected delivery date:

Presidents' Council

3. Use the information provided by the College in the "To be completed by the College" section to answer this question. If the College fails to provide a list of the employee's essential functions or a job description, answer these questions based upon the employee's own description of his/her job functions.

Is the employee unable to perform any of his/her job functions due to the condition:  $\Box$  Yes  $\Box$  No If yes, identify the job functions the employee is unable to perform:

4. Describe other relevant medical facts, if any, related to the condition for which the employee seeks leave (such medical facts may include symptoms, diagnosis or any regimen of continuing treatment such as the use of specialized equipment):

### Amount of leave needed

1. Will the employee be incapacitated for a single continuous period of time due to his/her medical condition, including any time for treatment and recovery? □ Yes □ No

If yes, estimate the beginning and ending dates for the period of incapacity:

2. Will the employee need to attend follow-up treatment appointments or work part-time or on a reduced schedule because of the employee's medical condition? □ Yes □ No

If yes, are the treatments or the reduced number of hours of work medically necessary?  $\Box$  Yes  $\Box$  No

Estimate treatment schedule, if any, including the dates of any scheduled appointments and the time required for each appointment, including any recovery period:

Estimate the part-time or reduced work schedule the employee needs, if any:

hour(s) per day; \_\_\_\_\_ days per week from \_\_\_\_\_ through \_\_\_\_\_

3. Will the condition cause episodic flare-ups periodically preventing the employee from performing his/her job functions? □ Yes □ No

Is it medically necessary for the employee to be absent from work during the flare-ups?  $\Box$  Yes  $\Box$  No If yes, explain:

Presidents'	Council
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Second Reading

Based upon the employee's medical history and your knowledge of the medical condition, estimate the frequency of flare-ups and the duration of related incapacity that the employee may have over the next six months (e.g., one episode every three months lasting one to two days):

Frequency: \_\_\_\_\_times per \_\_\_\_\_week(s) \_\_\_\_\_month(s)

Duration: \_\_\_\_\_hours or \_\_\_\_\_day(s) per episode

Additional Information – Identify the question number with your additional answer:

Signature of health care provider

Date

Approved by President's Council:

(Date)

# **Clackamas Community College**

Code: GCBDA/GDBDA-AR (3)(B) Revised/Reviewed:

# **Certification of Health Care Provider**

Family Member's Serious Health Condition

## To be completed by the College:

The Family Medical Leave Act (FMLA) provides that a College may require an employee seeking FMLA leave protections because of a need for leave to care for a covered family member with a serious health condition to submit a medical certification issued by the health care provider of the covered family member. Employees may not be asked to provide more information than allowed under the FMLA regulations. The College will maintain records and documents relating to medical certification, recertifications or medical histories of employee's family members, created for FMLA purposes, as confidential medical records in separate files from personnel files and in accordance with 29 C.F.R. § 1630.14(c)(1), if the Americans with Disabilities Act applies.

Contact person:

## To be completed by the employee:

Complete the information below before giving this form to your family member or his/her medical provider. The return of this form is required to obtain or retain the benefit for FMLA protections. Failure to provide a complete and sufficient medical certification may result in a denial of your FMLA request.

Return this completed form on _	(must be at least 15 days after employee is
notified of this requirement).	

Employees name:\_\_\_\_\_\_ First Middle Last

Relationship and name of family member for whom employee will provide care: \_\_\_\_

Relationship

Last

First

Middle

If family member is your son or daughter, date of birth\_\_\_\_\_

Describe the care you will provide to your family member and estimate leave needed to provide care:

Employee signature

Date

### To be completed by health care provider:

The employee listed above has requested leave under the FMLA to care for your patient. Answer, fully and completely, all applicable parts below. Several questions seek a response as to the frequency or duration of a condition, treatment, etc. Your answer should be the best estimate based upon your medical knowledge, experience and examination of the patient. Be as specific as you can; terms such as "lifetime," "unknown," or "indeterminate" may not be sufficient to determine FMLA coverage. Limit your responses to the condition for which the patient needs leave. Extra space is provided, should you need it. Please be sure to sign the form on the last page.

Providers's name and business address: Type of practice/medical specialty: 
 Telephone: (\_\_\_\_)
 Fax:(\_\_\_\_)
 **Medical Facts** 1. Approximate date condition commenced: Probable duration of condition: Was the patient admitted for an overnight stay in a hospital, hospice or residential medical care facility?  $\Box$  Yes  $\Box$  No If yes, dates of admission: Dates(s) you treated the patient for condition Was medication, other than over-the-counter medication, prescribed?  $\Box$  Yes  $\Box$  No Will the patient need to have treatment visits at least twice per year due to the condition?  $\Box$  Yes  $\Box$  No Was the patient referred to other health care provider(s) for evaluation or treatment (e.g., physical therapist)?  $\Box$  Yes  $\Box$  No If yes, state the nature of such treatments and expected duration of treatment:

## 2. Is the medical condition pregnancy? $\Box$ Yes $\Box$ No

If yes, expected delivery date:

3. Describe other relevant medical facts, if any, related to the condition for which the employee seeks leave (such medical facts may include symptoms, diagnosis or any regimen of continuing treatment such as the use of specialized equipment):

### Amount of leave needed

When answering these questions, keep in mind that your patient's need for care by the employee seeking leave may include assistance with basic medical, hygienic, nutritional, safety or transportation needs or the provision of physical or psychological care:

1. Will the patient be incapacitated for a single continuous period of time, including any time for treatment and recovery? □ Yes □ No

If yes, estimate the beginning and ending dates for the period of incapacity:

During this time, will the patient need care?  $\Box$  Yes  $\Box$  No

Explain the care needed by the patient and why such care is medically necessary:

2. Will the patient require follow-up treatments, including any time for recovery?  $\Box$  Yes  $\Box$  No

Estimate treatment schedule, if any, including the dates of any scheduled appointments and the time required for each appointment, including any recovery period:

Explain the care needed by the patient, and why such care is medically necessary:

3. Will the patient require care on an intermittent or reduced schedule basis, including any time for recovery? □ Yes □ No

Estimate the hours the patient needs care on an intermittent basis, if any:

hour(s) per day; \_\_\_\_\_ days per week from \_\_\_\_\_ through \_\_\_\_\_

Certification of Health Care Provider - GCBDA/GDBDA-AR (3)(B) 3-4

		why such care is medica	ally necessary:
Will the condition daily activities? □	· ·	periodically preventing	the patient from participating in norma
frequency of flare-	•	elated incapacity that the	e medical condition, estimate the e patient may have over the next six ys):
Frequency:	times per	week(s)	month(s)
Duration:	hours or	day(s) per episo	ode
~			
Does the patient ne	eed care during these flar	e-ups? ∐ Yes ∐ No	
Evaluia the same a	and ad her the notions and		11
Explain the care no	eeded by the patient, and	why such care is medica	ally necessary
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Signature of health care provider

Approved by President's Council:

(Date)

# Clackamas Community College

Code: GCBDA/GDBDA-AR(3)(C) Revised/Reviewed:

# **Military Family Leave**

Certification of Qualifying Exigency for Military Family Leave

## Section 1: To be completed by the College:

The Family Medical Leave Act (FMLA) and the Oregon Military Family Leave Act (OMFLA) provides that a college may require an employee seeking FMLA or OMFLA leave due to a qualifying exigency or due to notification of impending call to active duty or deployment to submit a certification. Employees may not be asked to provide more information than allowed under the FMLA or OMFLA regulations.

College: \_\_\_\_\_

College or designee information:

## Section 2: To be completed by the employee:

Complete the information below fully and completely. The FMLA or OMFLA permits the College to require that you submit a timely, complete and sufficient certification to support a request for FMLA or OMFLA leave due to a qualifying exigency or due to notification of impending call to active duty or deployment. Several questions in this section seek a response as to the frequency or duration of the qualifying exigency. Be as specific as you can; terms such as "lifetime," "unknown" or "indeterminate" may not be sufficient to determine FMLA or OMFLA coverage. Your response is required to obtain a benefit. While you are not required to provide this information, failure to do so may result in a denial of your request for qualifying leave. The College must give you at least 15 calendar days to return this form to the College.

Employee's name:

First Middle Last

Name of covered military member on active duty or call to active duty status in support of a contingency operation:

First Middle Last

Relationship of covered military member to you:

Period of covered military member's active duty:

A complete and sufficient certification to support a request for FMLA leave due to a qualifying exigency includes written documentation confirming a covered military member's active duty or call to active duty status in support of a contingency operation. Please check one of the following:

- A copy of the covered military member's active duty orders is attached.
- Other documentation from the military certifying that the covered military member is on active duty (or has been notified of an impending call to active duty) in support of a contingency operation is attached.

□ I have previously provided the College with sufficient written documentation confirming the covered military member's active duty or call to active duty status in support of a contingency operation.

#### Part A: Qualifying reason for leave

1. Describe the reason you are requesting qualifying leave due to a qualifying exigency (including the specific reason you are requesting leave):

2. Describe the reason you are requesting OMFLA (include specific reason below):

3. A complete and sufficient certification to support a request for qualifying leave due to a qualifying exigency includes any available written documentation which supports the need for leave; such documentation may include a copy of a meeting announcement for information briefings sponsored by the military, a document confirming an appointment with a counselor or school official, or a copy of a bill for services for the handling of legal or financial affairs. Available written documentation supporting this request for leave is attached. □ Yes □ No □ None available

#### Part B: Amount of leave needed

1. Approximate date exigency/deployment commenced or will commence

Probably duration of exigency \_\_\_\_\_

- Will you need to be absent from work for a single continuous period of time due to the qualifying exigency/deployment? □ Yes □ No
   If yes, estimate the beginning and ending dates for the period of absence
- 3. Will you need to be absent from work periodically to address this qualifying exigency/deployment? □ Yes □ No

If yes, estimate the schedule of leave, including the dates of any scheduled meetings or appointments:

Second Reading

4. Estimate the frequency and duration of each appointment, meeting or leave event, including any travel time (i.e. One deployment-related meeting every month lasting four hours) (FMLA only):

Frequency: \_\_\_\_\_ times per \_\_\_\_\_ week(s) \_\_\_\_\_ month(s)

Duration: \_\_\_\_\_ hours or \_\_\_\_\_ day(s) per event

### Part C: Third party certification

If leave is requested to meet with a third party (such as to arrange for childcare, to attend counseling, to attend meetings with school or childcare providers, to make financial or legal arrangements, to act as the covered military member's representative before a federal, state or local agency for purposes of obtaining, arranging or appealing military service benefits, or to attend any event sponsored by the military or military service organizations), a complete and sufficient certification includes the name, address and appropriate contact information of the individual or entity with whom you are meeting (i.e. either the telephone or fax number or email address of the individual or entity). This information may be used by the College to verify that the information contained on this form is accurate. (FMLA only)

Name of individual	Title
Organization	
Address	
Telephone ( )	Fax ()
Email	
Describe nature of meeting	

#### Part D: Employee Signature

I certify that the information I provided above is true and correct. For OMFLA purposes notice must be given by the employee within five business days of receiving official notice.

Signature of employee

Date

Approved by President's Council:

(Date)

R12/10/09 | RS

Military Family Leave - GCBDA/GDBDA-AR(3)(C) 3-3

Code: GCBDA/GDBDA-AR(3)(D) Revised/Reviewed:

### **Military Family Leave**

Certification for Serious Injury or Illness of Covered Servicemember for Military Family Leave

#### Notice and instructions to the College:

The Family Medical Leave Act (FMLA) provides that a college may require an employee seeking FMLA leave due to a serious injury or illness of a covered servicemember to submit a certification providing sufficient facts to support the request for leave. Employees may not be asked to provide more information than allowed under the FMLA regulations. The College will maintain records and documents relating to medical certification, recertifications or medical histories of employees or employees' family member, created for FMLA purposes, as confidential medical records in separate files from personnel files and in accordance with 29 C.F.R. § 1630.14(c)(1), if the Americans with Disabilities Act applies.

#### Section 1

#### Part A: Employee information

Complete the employee and covered servicemember information below before giving this form to your family member or his/her medical provider.

College name and address

Name of employee requesting leave to care for covered servicemember:

First

Middle

Last

Name of covered servicemember for whom employee is requesting leave to care:

First	Middle	Last

Relationship of employee to covered servicemember requesting leave to care:

 $\Box$  Spouse  $\Box$  Parent  $\Box$  Son  $\Box$  Daughter  $\Box$  Next of kin

#### Part B: Covered servicemember information

1. Is the covered servicemember a current member of the regular armed forces, the National Guard or Reserves, or a veteran? □ Yes □ No

If a current servicemember, please provide the covered servicemember's military branch, rank and unit currently assigned to:

If a veteran, when was the date of discharge?

Is the covered servicemember assigned to a military medical treatment facility as an outpatient or to a unit established for the purpose of providing command and control of members of the Armed Forces receiving medical care as outpatients (such as medical hold or warrior transition unit)?  $\Box$  Yes  $\Box$  No If yes, provide the name of the medical facility or unit:

2. Is the covered servicemember on the Temporary Disability Retired List (TDRL)?

#### Part C: Care to be provided to the covered servicemember

Describe the care to be provided to the covered servicemember and an estimate of the leave needed to provide the care:

#### Section 2:

To be completed by United States Department of Defense (DOD) health care provider or a health care provider who is either: 1) A United States Department of Veterans Affairs (VA) health care provider; 2) A DOD TRICARE network authorized private health care provider; or 3) A DOD non-network TRICARE authorized private health care provider.

If you are unable to make certain of the military-related determinations contained below in Part B, you are permitted to rely upon determinations from an authorized DOD representative (such as a DOD recovery care coordinator). Please ensure that Section 1 above has been completed before completing this section. Please be sure to sign the form on the last page.

#### Part A: Health care provider information

Health care provider's name and business address:

Type of practice/Medical speciality:

Please state whether you are either: 1) DD health care provider; 2) A VA health care provider; 3) A DOD TRICARE network authorized private health care provider; 4) A DOD non-network TRICARE authorized private care provider:

Telephone ( ) Fax ( ) Email
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#### Part B: Medical status

- 1. Covered servicemember's medical condition is classified as (check one of the appropriate boxes):
  - □ (VSI) Very Seriously Ill/Injured Illness/Injury is of such a severity that life is imminently endangered. Family members are requested at the bedside immediately. (Please note this is an internal DOD casualty assistance designation used by DOD healthcare providers.)

- □ (SI) Seriously Ill/Injured Illness/Injury is of such severity that there is cause for immediate concern, but there is no imminent danger to life. Family members are requested at bedside. (Please note this is an internal DOD casualty assistance designation used by DOD healthcare providers.)
- □ Other Ill/Injured A serious injury or illness that may render the servicemember medically unfit to perform the duties of the member's office, grade, rank or rating.
- □ None of the above. (Note to employee: If this box is checked, you may still be eligible to take leave to care for a covered family member with a "serious health condition". If such leave is requested, you may be required to complete the form *Certification of Health Care Provider for Family Member's Serious Health Condition*.)
- 2. Was the condition for which the covered servicemember is being treated incurred in the line of duty on active duty in the armed force?  $\Box$  Yes  $\Box$  No

If no, did the condition exist before the beginning of active duty and aggravated by service in the line of duty while on active duty?  $\Box$  Yes  $\Box$  No

- 3. Appropriate date condition commenced:
- 4. Probable duration of condition and/or need for care:
- 5. Is the covered servicemember undergoing medical treatment, recuperation or therapy?  $\Box$  Yes  $\Box$  No

If yes, please describe medical treatment, recuperation or therapy:

#### Part C: Covered servicemember's need for care by family member

- 2. Will the covered servicemember require periodic follow-up treatment appointments? □ Yes □ No If yes, estimate the treatment schedule:
- 3. Is there a medical necessity for the servicemember to have periodic care for these follow-up treatment appointment?  $\Box$  Yes  $\Box$  No
- 4. Is there a medical necessity for the covered servicemember to have periodic care for other than scheduled follow-up treatment appointments (e.g. episodic flare-ups of medical conditions)? □ Yes □ No If yes, estimate the frequency and duration of the periodic care.

Signature of health care provider

Date

Approved by President's Council:

(Date)

R12/10/09 | RS

Code: **GCBDA/GDBDA-AR(4)** Revised/Reviewed:

# FMLA/OFLA Eligibility Notice to Employee

Date \_\_\_\_\_

TO: \_\_\_\_\_

(Employee's name)

FROM:

(Name of appropriate employer representative)

SUBJECT: Request for FMLA and/or OFLA Leave

On (date) you notified us of your need to take family/medical leave due to:

- 1. \_\_\_\_\_ The birth of your child, or the placement of a child with you for adoption or foster care;
- 2. \_\_\_\_ A serious health condition that makes you unable to perform the essential functions of your job;
- 3. \_\_\_\_\_ A serious health condition of your □ spouse, □ same-sex domestic partner (OFLA leave only), □ child (including the biological, grandchild, adopted or foster child or stepchild of an employee, child of same-sex domestic partner or a child with whom the employee is or was in a relationship of "in loco parentis"), □ parent (biological parent of an employee or an individual who stood "in loco parentis" to an employee when the employee was a child), □ grandparent, □ parent-in-law, parent of employee's same-sex domestic partner, custodial parent, noncustodial parent, adoptive parent, foster parent (OFLA leave only) for which you are needed to provide care;
- 4. \_\_\_\_\_ An illness or injury to your child which requires home care but is not a serious health condition (OFLA leave only);
- 5. \_\_\_\_\_ A qualifying exigency arising from a spouse, son, daughter, or parent in the Armed Forces on covered active duty, or in the National Guard or Reserves on covered active duty;
- 6. \_\_\_\_\_ Your spouse or domestic partner has been notified of an impending call to active duty, has been ordered to active duty, or has been deployed or on leave from deployment;
- 7. \_\_\_\_\_ A serious illness or injury, incurred in the line of duty, of a covered service member who is your spouse, son, daughter, parent or next of kin.

You notified us that you need this leave beginning on <u>(date)</u> and that you expect leave to continue until on or about <u>(date)</u>. The FMLA requires that you notify the College as soon as possible if dates of scheduled leave changes or are extended, or were initially unknown.

Except as explained below, you have a right under the FMLA and/or OFLA for up to 12 workweeks of unpaid leave in a 12-month period for the reasons listed above.<sup>1</sup> The College will use the calendar year. FMLA leave and OFLA leave generally run concurrently. In order to care for an injured service member, you are entitled to up to 26 weeks of leave in a singe 12-month period to care for a qualifying service member.

Also, your health benefits under FMLA must be maintained during any period of unpaid leave under the same conditions as if you continued to work. You must be reinstated to the same or in some cases, under state or federal law, to an equivalent job with the same pay, benefits and terms and conditions of employment on your return from leave. The College is not required to maintain benefits during OFLA unless provided otherwise by Board policy or collective bargaining agreement; however, all such benefits will be restored in full upon your return to the College.

If you do not return to work following FMLA and/or OFLA leave for a reason other than: (1) the continuation, recurrence or onset of a serious health condition which would entitle you to FMLA and/or OFLA; or (2) other circumstances beyond your control, you may be required to reimburse the College for health insurance premiums paid on your behalf during your FMLA/OFLA leave.

This is to inform you that (check appropriate boxes, explain where indicated):

- 1. You are  $\Box$  eligible  $\Box$  not eligible for leave under the  $\Box$  FMLA,  $\Box$  OFLA or  $\Box$  both.
- 2. The requested leave may be counted against your annual □ FMLA leave entitlement, □ OFLA, □ both.
- 3. You □ will □ will not be required to furnish medical certification of a serious health condition. If required, you must furnish certification by <u>(date)</u> (must be at least 15 days after you are notified of this requirement).
- 4. You may elect to substitute accrued paid leave for unpaid FMLA leave. We  $\Box$  will  $\Box$  will not require that you substitute accrued paid leave for unpaid FMLA and/or OFLA leave. If paid leave will be used the following conditions will apply: (*Explain*)
- 5a. If you normally pay a portion of the premiums for your health insurance, these payments will continue during the period of FMLA leave. Arrangements for payment have been discussed with you and it is agreed that you will make premium payments as follows: (*Set forth dates, e.g., the 10th of each month, or pay periods, etc. that specifically cover the agreement with the employee.*)

<sup>&</sup>lt;sup>1</sup>Oregon Military Family Leave allows for 14 days of leave per deployment.

- 5b. The College is not required to maintain benefits while an employee is on OFLA leave unless otherwise provided for by Board policy and/or collective bargaining agreements; however, all benefits must be restored in full upon the employee's return to work. The College □ will □ will not maintain benefits during OFLA leave.
- 5c. If the College pays any part of your share of health or other insurance benefits while on OFLA or FMLA leave the College may deduct up to 10 percent of your gross pay each pay period after your return to work until the amount is repaid (OFLA leave only).
- 5d. You have a minimum 30-day (*or, indicate longer period, if applicable*) grace period in which to make premium payments. If payment is not timely made, your group health insurance may be cancelled. We will notify you in writing at least 15 days before the date that your health coverage will lapse. At our option, we may also pay your share of the premiums during FMLA/OFLA leave as provided by Board policy and/or collective bargaining agreement, and recover these payments from you upon your return to work. We □ will □ will not pay your share of health insurance premiums while you are on FMLA and/or OFLA leave.
- 5e. We □ will □ will not do the same with other benefits (e.g., life insurance, disability insurance, etc.) while you are on FMLA and/or OFLA leave. If we do pay your premiums for other benefits, when you return from leave you □ will □ will not be expected to reimburse us for the payments made on your behalf.
- 5f. Except as noted above, in the event you do not return to work for the College after your FMLA and/or, OFLA leave and the College has paid your share of benefit premiums, you  $\Box$  will  $\Box$  will not be responsible for reimbursing the College the amount paid on your behalf, with the exceptions noted in Section 104 (c)(2)(B) of the FMLA.
- 6. □ You will be required to present a fitness-for-duty certificate prior to being restored to employment following leave for your own serious health condition. If such certification is required but not received, your return to work may be delayed until the certification is provided. A list of essential functions for your position is attached. The fitness-for-duty certification must address your ability to perform these functions.

 $\Box$  You will not be required to present a fitness-for-duty certificate prior to being restored to employment following leave for your own serious health condition. If such certification is required but not received, your return to work may be delayed until the certification is provided.

- 7a. You □ are □ are not a "key employee" as described in Section 825.218 of the FMLA regulations. If you are a "key employee," restoration to employment may be denied following FMLA leave on the grounds that such restoration will cause substantial and grievous economic injury to us. (FMLA leave only.)
- 7b. We □ have □ have not determined that restoring you to employment at the conclusion of FMLA leave will cause substantial and grievous economic harm to us. (FMLA leave only.) (*Explain (a) and/or (b) below.*)

- 8. While on FMLA and/or OFLA leave, you  $\Box$  will  $\Box$  will not be required to furnish us with periodic reports every (*indicate interval of periodic reports, as appropriate for the particular leave situation*) of your status and intent to return to work. If the circumstances of your leave change and you are able to return to work earlier than the date indicated on this form, you  $\Box$  will  $\Box$  will not be required to notify us at least two workdays prior to the date you intend to report for work.
- 9. You □ will □ will not be required to furnish recertification relating to a serious health condition. (FMLA leave only.) (*Explain below, if necessary, including the interval between certifications as prescribed in Section 825.308 of the FMLA regulations.*)

Approved by President's Council:

(Date)

Code: GCBDA/GDBDA-AR(5) Revised/Reviewed:

# Sample Designation Letter to Employee - FMLA/OFLA Leave

The following is a sample cover letter to an employee notifying the employee that the employer is treating a request for leave as a request for FMLA and/or OFLA leave (either paid or unpaid) that will reduce the employee's FMLA and/or OFLA leave entitlement. This letter, along with the Designation Notice form GCBDA/GDBDA-AR(6), FMLA/OFLA or GCBDA/GDBDA-AR(4), OFLA only eligible, should be mailed to the employee within five working days after receiving enough information to determine whether the leave qualifies under FMLA or OFLA.

Dear Employee:

On <u>(date)</u> you advised the College that you were requesting a leave under the Family and Medical Leave Act (FMLA) and/or Oregon Family Leave Act (OFLA). Under our policy, leaves of absence that qualify for family and medical leave under federal law (FMLA) run concurrently with other types of leave such as sick leave, vacation leave, short-term disability leave, OFLA and leave for a workers' compensation injury or illness. Leaves of absence that qualify for family and medical leave under state law (OFLA) can run concurrently with other types of leave such as sick leave, short-term disability leave, vacation leave, short-term disability leave, or function leave, short-term disability leave but cannot run concurrently with leave for workers' compensatory injury or illness.

We understand the purpose of your requested leave qualifies as family medical leave under state and/or federal law. Accordingly, this letter is to notify you that the leave will be counted against your annual family and medical leave entitlement. Also attached is a form entitled Designation Notice which contains other information for you regarding federal and state family medical leave rights.

Sincerely,

Dean of Human Resources

Enclosure (FMLA and/or OFLA Designation Notice form)

Approved by President's Council:

(Date)

R2/26/09 | RS

Code: GCBDA/GDBDA-AR(6) Revised/Reviewed:

# **Designation Notice – FMLA/OFLA**

Leave covered under the Family and Medical Leave Act (FMLA) and/or Oregon Family Leave Act (OFLA) must be designated as FMLA and/or OFLA-protected and the College must inform the employee of the amount of leave that will be counted against the employee's FMLA and/or OFLA leave entitlement. In order to determine whether leave is covered under the FMLA and/or OFLA, the College may request that the leave be supported by a certification. If the certification is incomplete or insufficient, the employer must state in writing what additional information is necessary to make the certification complete and sufficient.

Employee \_\_\_\_\_

Date

We have reviewed your request for leave under the FMLA and/or OFLA and any supporting documentation that you have provided. We received your most recent information on: \_\_\_\_\_\_ and decided: \_\_\_\_\_\_

- □ Your request is approved for FMLA. All leave taken for this reason will be designated as FMLA leave.
- □ Your request is approved for FMLA and OFLA. This designation of leave will run concurrently.
- □ Your request is approved for OFLA. All leave taken for this reason will be designated as OFLA leave.

The FMLA and/or OFLA requires that you notify us as soon as practicable if dates of scheduled leave change or are extended, or were initially unknown. Based on the information you have provided to date, we are providing the following information about the amount of time that will be counted against your entitlement:

- □ Provided there is no deviation from your anticipated leave schedule, the following number of hours, days or weeks will be counted against your leave entitlement: \_\_\_\_\_
- □ Because the leave you will need will be rescheduled, it is not possible to provide the hours, days or weeks that will be counted against your FMLA and/or OFLA entitlement at this time. You have the right request this information once in a 30-day period (if leave was taken in the 30 day period).

Please be advised (check if applicable):

- □ You have requested to use paid leave during your FMLA and/or OFLA leave. Any paid leave taken for this reason will count against your FMLA and/or OFLA leave entitlement.
- □ We are requiring you to substitute or use paid leave during your FMLA and/or OFLA leave.
- $\Box$  You will be required to present a fitness-for-duty certificate to be restored to employment. If such certification is not timely received, your return to work may be delayed until certification is provided. A list of the essential functions of your position  $\Box$  is  $\Box$  is not attached. If attached, the fitness-for-duty certifications must address your ability to perform these functions.
- Additional information is needed to determine if your FMLA and/or OFLA leave request can be approved.
- □ The certification you have provided is not complete and sufficient to determine whether the FMLA and/or OFLA applies to your leave procedures. You must provide the following information no later than \_\_\_\_\_\_(at least 15 calendar days), unless it is not practicable under the particular circumstances despite your diligent good faith efforts, or your leave may be denied. The information needed to make the certification complete and sufficient is:
- □ We are exercising our right to have you obtain a second or third opinion medical certification at our expense, and we will provide further details at a later time.

- □ Your FMLA leave request is NOT APPROVED.
- □ The FMLA does not apply to your leave request.
- □ You have exhausted your FMLA leave entitlement in the applicable 12-month period. (Note: Federal Military Family Leave is on a separate 12-month period.)
- □ Your OFLA leave request is NOT APPROVED.
- $\Box$  The OFLA does not apply to your leave request.
- □ You have exhausted your OFLA leave entitlement in the applicable 12-month period.

R12/10/09 RS

Approved by President's Council:

(Date)

Second Reading

Coded 05.22.12-Attachment #3

Clackamas Community College

Code: GCBDA/GDBDA-AR(7) Revised/Reviewed:

# **Fitness-for-Duty Certification**

To: \_\_\_\_\_

Date:

From: \_\_\_\_\_

Subject: Fitness-for-Duty Certification

Family and Medical Leave for your own serious health condition ends on (date)

Prior to returning to work you must provide a Fitness-for-Duty Certification verifying whether you are able to return to work, if you have any job-related restrictions and the duration of any restrictions. Please take this Fitness-for-Duty Certification to your healthcare provider for completion. The College will use this Fitness-for-Duty Certification to determine if you are able to return to work after your leave.

Return the completed Fitness-for-Duty Certification to the College prior to the end of your Family and Medical Leave or by (date) \_\_\_\_\_\_.

### **Fitness-for-Duty Certification**

### Health Care Provider Completes this Section

**Instructions:** Please complete all sections in order for the College to determine if the employee is able to return to duty. The employee's position description or a list of essential duties (College specifies which) is attached to this form.

- 1. The employee is able to return to work full-time without restrictions:  $\Box$  Yes  $\Box$  No
  - a. If yes, list the effective date \_\_\_\_\_.
  - b. If no, complete the following:
    - (1) The employee will be able to return to work with no limitation on (date) \_\_\_\_\_\_.
    - (2) I certify that from (date) \_\_\_\_\_\_ to (date) \_\_\_\_\_\_ to (date) \_\_\_\_\_\_
      - (a)  $\Box$  Unable to perform the physical requirements of their work; or
      - (b)  $\Box$  Is medically incapacitated:  $\Box$  Totally  $\Box$  Partially\*\*

\*\*If partially medically incapacitated, complete the following:

(c) Number of hours per day employee is able to work \_\_\_\_\_\_.

(d) Number of days per week employee is able to work \_\_\_\_\_\_.

(3) List any restrictions on the employee's work:

Printed name of health care provider

Type of practice

Signature - health care provider

Date

### Health care provider: Please return the completed form to the employee/patient.

Attached: Position description/description of essential duties (College specifies which).

Approved by President's Council:

(Date)